



Current report nr: 2/2013 r

Data: 01.02.2013

Conclusion of annex to significant credit agreement.

The Management Board of Relpol S.A. [Joint-Stock Company] hereby informs that on 01.02.2013 it received an annex to the credit agreement, signed by both parties, concluded between BRE BANK S.A. and Relpol S.A.

The Annex regards an extension of the period of use of granted credit amount from 31.03.2013 to 28.06.2013 and related provisions.

In conjunction with this amendment, the credit repayment date has also been extended and it falls on 30.03.2018. The instalment repayment schedule was also amended respectively.

The amendment to the deadlines resulted in the need to sign annexes to the agreements relating to the credit agreement in which the credit repayment date was given, i.e. annexes to the global assignment of accounts receivable agreements, annex to the mortgage establishment agreement and annex to the promissory note declaration.

The Company informed about the conclusion of the credit agreement with BRE Bank S.A. in the current report No. 25/2012 of 13.03.2012, and about the annexes in the current reports No. 56/2012 of 31.07.2012 and 85/2012 of 07.11.2012.

Legal basis: Article 56 section 1 point 2 of the Act on Public Offering - current and periodic information.

PODPISY: Rafał Gulka – Management Board President